

Thursday, 18th March 2021

ONLINE MEETING

5:30 pm – 7:00 pm

A joint meeting of TPNW and TWIN Chaired by John Moret

Welcome to the agenda for the first joint meeting of TPNW and TWIN. The subject "Closing the Gender Pensions Gap" is very topical and relevant and arguably its importance has been increased as a result of the impact of the pandemic. We have an impressive line-up of panellists with a wealth of experience and very different perspectives which should ensure a lively discussion. We are particularly fortunate to have Stéphanie Payet from OECD joining the panel as she is one of the co-authors of a new OECD report on some of these issues which will be published on 10th March. Given this is a joint meeting we expect demand to attend to be very high, so we advise early application to reserve your place.

Discussion Topic

"Closing the Gender Pensions Gap"

Panellists



John Moret
Chairman
The-Pensions-Net-Work

John has been TPNW's Chairman for 10 years. He has worked in the world of pensions for over 50 years specialising in SIPPs and income drawdown and is often referred to as 'Mr SIPP'. He has his own business consultancy "MoretoSIPPs", is non-executive chair of a specialist advisory firm Intelligent Pensions and a non-executive director of SIPP provider Gaudi. He also chairs and is passionate about a CX insight business Investor in Customers. He took a keen interest in some of the issues arising from the Waspi campaign.



Stéphanie Payet
Private Pension Analyst
OECD

Stéphanie Payet is a policy analyst in the OECD's Private Pensions Unit. She has more than 10 years of experience in analysing private pension systems around the world, with a particular focus on issues related to retirement savings adequacy, pension coverage, taxation of retirement savings, and plan design. She is one of the authors of the OECD publication *Towards Improved Retirement Savings Outcomes for Women* to be released on the 10th of March.



Josephine Cumbo
Global Pensions Correspondent
Financial Times

Jo will be known to many of you. She is an award winning financial journalist and media commentator who specialises in writing about pensions. She has made appearances on many radio and TV programmes. Jo is also an Advisory Board member for the Thatcher's Pension Reforms project, a Bristol University initiative examining historical pension reforms & she represents staff on the FT pension scheme's governance committee. She believes the situation for women has worsened considerably due to the pandemic and that this needs more attention.



Sophia Dimitriadis
Research Fellow
ILC-UK

Sophia joined the ILC in May 2019 as a Research Fellow. Her work has mainly focussed on understanding the global longevity economy, as well as exploring ways to boost individuals' retirement prospects in the UK. Prior to ILC Sophia worked as a policy and research officer for ASH Wales and previously worked as a social researcher for the Office for National Statistics. Sophia will share some of the relevant findings from ILC's recent research exploring the retirement prospects of Generation X- such as the barriers that Gen X women face to saving for retirement.



Sharon Bellingham
Master Trust Lead
Scottish Widows

An experienced pensions professional, Sharon comes with over 25 years' experience of DC consulting and joined Scottish Widows in September 2020 after 17 years with Hymans Robertson. Sharon has overall responsibility for driving forward the strategy and proposition development of the Scottish Widows Master Trust and also works closely with the Trustee Board to deliver value for members. She has unrivalled insight and well-rounded experience, gained from her time as a consultant as well as from being on the provider "front line".

Please book your place in well in advance via enquiries@the-net-work-meetings.com

We look forward to "seeing" you.

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