

ZOOM MEETING

Thursday, 24th March 2022

5:00 pm – 6:30 pm



We hope to be able to host our first face-to-face meeting in May, but more of that in due course. In the meantime, we will continue with the online meetings. Welcome to the agenda for TWIN's sixteenth online meeting since the pandemic started. This session will be moderated by TWIN's Advisory Board member, Cathy Garner, and along with the other panellists we have a great line up of experts (our Four Tops) to discuss a really topical and important subject – financial inclusion. Don't miss it – it should be a very illuminating 90 minutes. Please register your place ASAP.

“Reach Out – our Four Tops look at Financial Inclusion”



Cathy Garner
Director
G3P Limited

Cathy Garner, BSc (Hons), ACII, Chartered Insurer, is Managing Director of Halo UW Limited, a Managing General Underwriter. During her 30+ year career, she has been the Active Underwriter of both ANV Life Syndicate 779 and Kiln Life Syndicate 308, and was the Global Head of Life and Disability for Global Benefits Group. Prior to entering Lloyd's, Cathy spent a decade working for Swiss Re Life & Health UK and Friends' Provident. In 2016 Cathy was identified by young insurers as an industry role model in an Insurance Post survey, and as an Influential Woman in Re/Insurance by the Intelligent Insurer. She is a Liveryman of the Worshipful Company of Insurers, sitting on their iWIN committee, and a Freeman of the City of London.



Mick McAteer
Co-Director
Financial Inclusion Centre

Formerly Principal Policy Adviser at Which?, Mick McAteer is a high profile consumer advocate, and economic and social justice campaigner at UK and EU level. He is Co-Director, Financial Inclusion Centre, Chair of non-profit Registry Trust, Chair of anti-poverty charity, Z2K, and Deputy Chair of the Consumer Council of Northern Ireland. He is also a member of the European Commission's Financial Services User Group (FSUG). Previous high level board experience including:
- board member of the FSA and FCA (chaired FCA's External Risk and Strategy Committee); FRC Professional Oversight Board;



Claire Carpenter
Director
CLC Compliance Services

Claire Carpenter is a Compliance, Conduct and Risk specialist with over 10 years of industry experience across a variety of sectors including, General Insurance, Life, Investments (wholesale and retail) and the Lloyd's Market. Her skillset covers all the key components required by a compliance function; advice, risk assessment/monitoring, training and reporting/presenting.



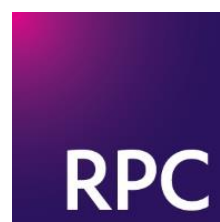
Ron Wheatcroft
Technical Manager
Swiss Re

Ron Wheatcroft, FCII, is Technical Manager for Swiss Re's life and health business in the UK. He has led Swiss Re's work in identifying the life assurance and disability protection gaps in the UK. Ron is a member of GRiD's Steering Group, ABI's Social Care Working Party and the Access to Insurance Steering Group. He is a past Board member and Chairman of the Investment and Life Assurance Group (ILAG). In 2008, Ron was awarded the Protection Review Lifetime Achievement Award.

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